



WASHINGTON STATE
UNIVERSITY

Integrated Financial Performance Reporting

A collection of five initial reports to jump start university-wide financial performance reporting

Initial Objectives

- Develop and vet set of essential reports to jump start financial performance reporting
- Produce meaningful monthly financial information:
 - Support integrated planning and decision-making WSU wide using a common, shared information source
 - Provide a resource to alert leadership to areas of fiscal trends or concerns using shared information
- Foster broader understanding and awareness of WSU's financial activities
- Begin integrating budget planning, financial performance and reporting across all funds – starting with Core Funds

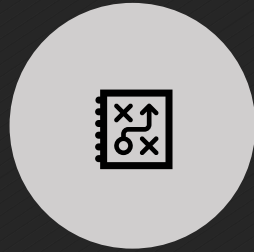
GETTING STARTED WITH

Five Focus Topics



CORE REVENUES

- Track year to date core funds revenue generated v budgeted level
- Year over year comparison



UNIVERSITY CORE BUDGET TO ACTUAL

- Track university-wide actual versus budget by expense ledger roll-up
- Year over year comparison



AREA BUDGET TO ACTUAL

- Executive level budget to actual by college, campus or area (new CCH)
- Year over year comparison



AREA SPECIFIC BUDGET TO ACTUAL

- Support budget to actual analysis by expense roll-up for each area
- Year over year comparison

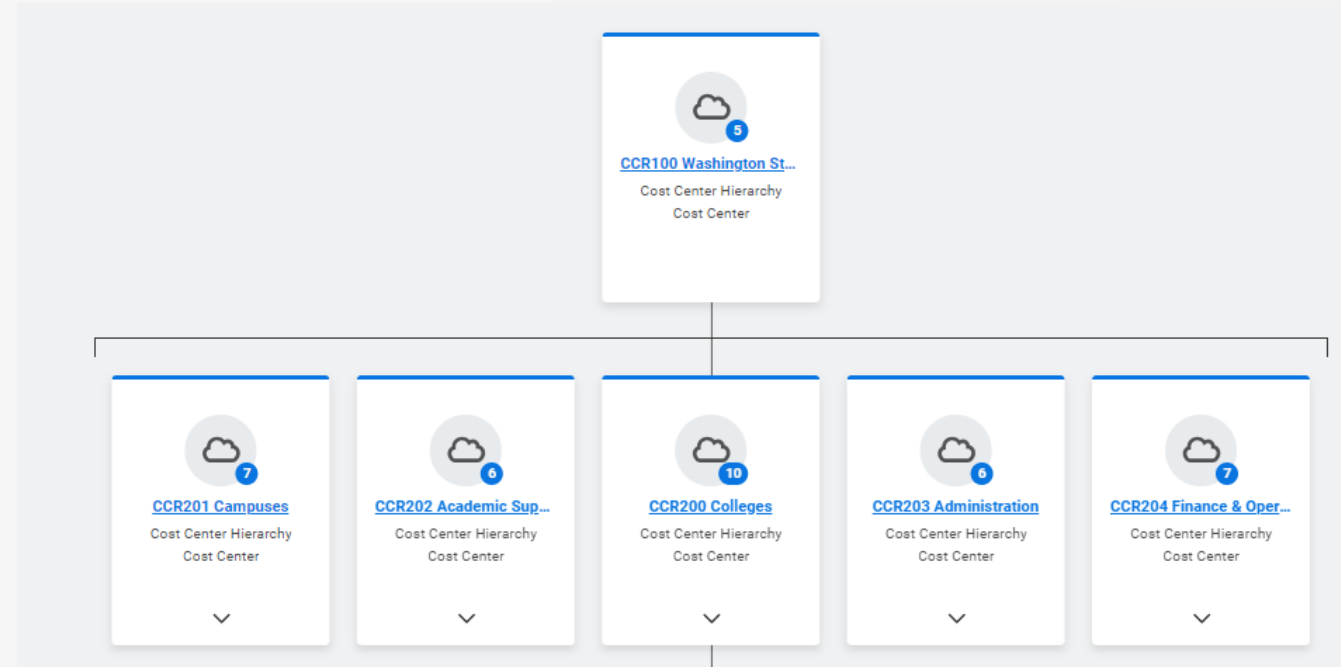


EMPLOYEE FTE LEVELS

- Track employee FTE based on the payroll expense fund type
- Year over year comparison

New Cost Center Hierarchy

Colleges		
College of Agricultural, Human, and Natural Resource Sciences		
College of Arts and Sciences		
Carson College of Business		
Murrow College of Communication		
College of Education		
Voiland College of Engineering and Architecture		
College of Veterinary Medicine		
Elson S. Floyd College of Medicine		
College of Nursing		
College of Pharmacy and Pharmaceutical Sciences		
Colleges - TOTAL		-
Campuses		
Pullman - Chancellor's Office		
Pullman - Student Affairs		
Everett		
Global Campus		
Spokane - Administrative Support Units		
Tri-Cities		
Vancouver		
Campuses -TOTAL		-
Academic Support		
Provosts Office		
Office of Research		
Libraries		
Graduate School		
International Programs		
Enrollment Management		
Academic Support - TOTAL		-
Administration		
Residential Units		
Office of External Affairs and Government Relations		
University Development		
University Marketing and Communications		
Office of Strategy, Planning, and Analysis		
Administration - TOTAL		-
Finance & Operations		
Facilities		
Central (General Expense and Unallocated)		
Finance Operations		
Public Safety and Business Operations		
Business and Financial Services		
Information Technology		
Human Resource Services		
Finance & Operations - TOTAL		-



Next Steps

1. Develop initial report drafts
2. Review and validate data with a small group of AFOs and departmental staff (July 2024)
3. Using data from the month ended August 31, 2024, begin using reports for monthly reports to leadership

Discussion & Feedback



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